

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:

CASH CLOUD, INC.¹

Debtor.

Chapter 11

Case No. 23-10423 (MKN)

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

On July 12, 2023, Stretto in accordance with USPS forwarding instructions served the following documents via first-class mail on Yolenis Providence, Attn: Alexander Meletios at 7 Maidford River Rd, Port Wentworth, GA 31407-3021

- **Notice of Filing Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale of Debtor's Assets [ECF No.710] and Related Pleadings** (attached as Exhibit A)
- **Notice of Filing Amended Motion For Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain Of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free And Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption And Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief [ECF No.730];and Related Pleadings** (attached as Exhibit B)

Furthermore, on July 13, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on the service list attached hereto as Exhibit C:

- **Notice of Hearing on Eighteenth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)** (Docket No. 761)

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¹ The last four digits of the Debtor's federal tax identification number are 7468. The Debtor's mailing address is Two Summerlin, 10845 Griffith Peak Drive, Las Vegas, NV 89135.

Furthermore, on July 14, 2023, Stretto in accordance with USPS forwarding instructions served the following documents via first-class mail on Gregory M. Parker Inc., Attn: Keith Saltzman, Blake Greco at 171 Crossroads Pkwy, Leander, TX 78641-1550:

- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief** (Docket No. 725)
- **Notice of Filing *Amended* Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief** (Docket No. 731)

Furthermore, on July 17, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

- **[Customized] Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With a Sale of Debtor's Assets** (Docket No. 658, Pages 1-3)

Furthermore, on or before July 18, 2023, Stretto in accordance with USPS forwarding instructions served the following documents via first-class mail on the service list attached hereto **Exhibit E**:

- **Notice of Entry of Administrative Claim Bar Date Order Establishing a Deadline to File Administrative Expense Claims Against the Debtor** (Docket No. 824, pages 1-4)
- **Administrative Claim Form** (attached hereto as **Exhibit F**)

Dated: July 25, 2023

/s/ Monica Arellano
 Monica Arellano
 STRETTO
 410 Exchange, Suite 100
 Irvine, CA 92602
 Telephone: 800.634.7734
 Email: TeamCoinCloud@stretto.com

Exhibit A

1 BRETT A. AXELROD, NVB 5859
 2 NICHOLAS A. KOFFROTH, NVB 16264
 3 ZACHARY T. WILLIAMS, NVB 16023
4 FOX ROTHSCHILD LLP
 5 1980 Festival Plaza Drive, Suite 700
 6 Las Vegas, Nevada 89135
 Telephone: (702) 262-6899
 Facsimile: (702) 597-5503
 Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
Counsel for Debtor

7 **UNITED STATES BANKRUPTCY COURT**
 8 **DISTRICT OF NEVADA**

9 In re

Case No. BK-23-10423-mkn

10 CASH CLOUD, INC.,
 11 dba COIN CLOUD,

Chapter 11

12 Debtor.

13
14 NOTICE OF FILING EMERGENCY
MOTION FOR ORDER AUTHORIZING
DEBTOR'S ENTRY INTO INTERIM
MANAGEMENT SERVICES
AGREEMENT PENDING APPROVAL OF
SALE OF DEBTOR'S ASSETS [ECF NO.
710] AND RELATED PLEADINGS

15 Hearing Date: June 28, 2023

16 Hearing Time: 10:30 a.m.

17 PLEASE TAKE NOTICE that the Debtor has filed the following documents:

- 18 1. *Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management*
19 Services Agreement Pending Approval Of Sale Of Debtor's Assets [ECF No. 710] (the
IMSA Motion");
- 20 2. *Declaration of Daniel Ayala [ECF No. 711] in support of the IMSA Motion;*
- 21 3. *Notice of Entry of Order Shortening Time and Notice of Hearing on the ISMA Motion*
[ECF No. 726];
- 22 4. Errata to the ISMA Motion and Declaration of Daniel Ayala [ECF No. 729]; and
- 23 5. *Notice of Filing of: (1) Revised Exhibit 1 to the Declaration of Daniel Ayala filed in*
Support of Debtor's Emergency Motion For Order Authorizing Debtor's Entry Into
Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets
[ECF 711]; and (2) Revised Exhibit A to Debtor's Emergency Motion For Order
Authorizing Debtor's Entry Into Interim Management Services Agreement Pending
Approval Of Sale Of Debtor's Assets [ECF 710] [ECF No. 750].

27 A copy of the foregoing documents is available at the website for the Debtor's claims agent,
 28 Stretto, Inc., at <https://cases.stretto.com/CashCloud>. Additionally, copies are available from Fox
 Rothschild LLP (at the address above) upon request.

Exhibit B

1 BRETT A. AXELROD, NVB 5859
 2 NICHOLAS A. KOFFROTH, NVB 16264
 3 ZACHARY T. WILLIAMS, NVB 16023
4 FOX ROTHSCHILD LLP
 5 1980 Festival Plaza Drive, Suite 700
 6 Las Vegas, Nevada 89135
 Tele: (702) 262-6899/Fax: (702) 597-5503
 Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
Counsel for Debtor

7 **UNITED STATES BANKRUPTCY COURT**
DISTRICT OF NEVADA

8 In re

9 CASH CLOUD, INC.,
 10 dba COIN CLOUD,
 11 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

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17 NOTICE OF FILING AMENDED MOTION FOR
ORDER: (A) CONFIRMING AUCTION RESULTS;
(B) APPROVING THE SALE OF CERTAIN OF
DEBTOR'S ASSETS TO HELLER CAPITAL
GROUP, LLC, AND GENESIS COIN, INC., FREE
AND CLEAR OF LIENS CLAIMS,
ENCUMBRANCES, AND OTHER INTERESTS;
(C) AUTHORIZING THE ASSUMPTION AND
ASSIGNMENT OF CERTAIN OF THE DEBTOR'S
EXECUTORY CONTRACTS AND UNEXPIRED
LEASES RELATED THERETO; AND (D)
GRANTING RELATED RELIEF [ECF NO.
730]; AND RELATED PLEADINGS

18 Hearing Date: June 28, 2023

Hearing Time: 10:30 a.m.

19 PLEASE TAKE NOTICE that the Debtor has filed the following documents:

- 20 1. *Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's*
Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims,
Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain
of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting
Related Relief [ECF No. 714], as amended [ECF No. 730] (the Sale Motion");
- 21 2. *Declaration of Daniel Ayala [ECF No. 15], Declaration of Daniel Moses [ECF No. 16],*
Declaration of Daryl Heller [ECF No. 17], and Declaration of Jorge Fernandez [ECF No. 718]
filed in support of the Sale Motion;
- 22 3. *Notice of Entry of Order Shortening Time and Notice of Hearing on the Sale Motion [ECF No.*
725];
- 23 4. *Notice of Filing Amended Sale Motion [ECF No. 731]; and*
- 24 5. *Notice of Filing of: (1) Revised Exhibit A Heller Asset Purchase Agreement and revised Exhibit*
B Genesis Coin Asset Purchase Agreement to Debtor's Sale Motion [ECF No. 749].

25 A copy of the foregoing documents is available at the website for the Debtor's claims agent,
 26 Stretto, Inc., at <https://cases.stretto.com/CashCloud>. Additionally, copies are available from Fox
 27 Rothschild LLP (at the address above) upon request.

Exhibit C



Exhibit C

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Bancsource	Attn: Donna Williams	1341 W Battlefield St	Ste 215	Port Wentworth	GA	31407-3021
Tecniflex, LLC. DBA Bancsource		1341 W Battlefield St	Ste 215	Springfield	MO	65807-4100

Exhibit D



Exhibit D

Served Via First-Class Mail

Name	Attention	Address	City	State	Zip
FT Investment Properties LLC	Attn: Babir Sultan	6501 Main St	Grandview	MO	64030-5401
Kinsam LLC	Attn: Sheliza Kamran	407 Horse Shoe Dr	Euless	TX	76039-3955
Vapor USA Memorial	Attn: Fady Srour	6529 E 51st St	Tulsa	OK	74145-7604
Vapor USA Yale	Attn: Fady Srour	6529 E 51st St	Tulsa	OK	74145-7604

Exhibit E



Exhibit E

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Leonard A Basili		328 Monarch Ln		Arcadia	FL	34266-8529
Metro Food and Beverage	Attn: Salah Jaffal	6476 Surrey Dr		Boca Raton	FL	33432-5763
Monica Cerrato		431 W Camino Real	Apt 21	Pensacola	FL	32503-7552
Rosa Estela		7740 183A Toll Rd	Apt 527	North Olmsted	OH	44070-4862
Ryan White		2692 NE Highway 70	Lot 607	San Francisco	CA	94108-4528
SafeGraph, Inc.		1580 N Logan St	Ste 660	Springfield	MO	65807-4100
Unit21 Inc.		222 Kearny St	Ste 304	Kent	WA	98031-1542
Wizards Keep Games	Attn: Jason Bessonette	20514 108th Ave SE		Denver	CO	80203-1994

Exhibit F

In re: Cash Cloud, Inc.		Case No. 23-10423-mkn	PLEASE NOTE: <i>This form should only be used to assert an administrative expense claim that arose or accrued after February 6, 2023, but before July 21, 2023.</i>
Name of Creditor and Address: the person or other entity to whom the debtor owes money or property		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Creditor Telephone Number ()		THIS SPACE IS FOR COURT USE ONLY	
Name and address where notices should be sent (if different from above):			
Creditor Telephone Number ()			
Account or other number by which creditor identifies debtor:		Check here if this claim: <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated:	
<p>1. Basis for Claim:</p> <hr/> <p>2. Date debt was incurred: _____</p> <p>3. Brief description of claim, including the basis for the priority nature of the claim (if any) (attach additional information):</p> <hr/> <p>4. Total Amount of Administrative Claim: \$ _____</p> <p><input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.</p> <p>5. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.</p> <p>6. SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents</u>, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court documents, mortgages security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, explain. If the documents are voluminous, attach a summary.</p> <p>7. DATE-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped self-addressed envelope and copy of this proof of claim.</p> <p>The original of this completed proof of claim form must be filed electronically on or before 5:00 p.m. Prevailing Pacific Time on July 20, 2023 through the Court's CM/ECF System or mailed to the address below so that it is received by the Clerk of the Bankruptcy Court for the District of Nevada at the address below on or before 5:00 pm Prevailing Pacific Time on July 20, 2023.</p> <p>Clerk of the United States Bankruptcy Court, District of Nevada 300 Las Vegas Blvd. South, Las Vegas, NV 89101</p>			
DATE	SIGNATURE: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571.

INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE CLAIM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

This form should only be used to assert administrative claims arising or accruing after February 6, 2023, but prior to July 21, 2023.

1. Please read this Administrative Claim form carefully and fill it in completely and accurately.
2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
3. This Administrative Claim must be completed in English. The amount of any Administrative Claim must be denominated in United States currency.
4. Attach additional pages on 8-1/2 x 11" paper if more space is required to complete this Administrative Claim form.
5. **THIS FORM SHOULD ONLY BE USED BY A CLAIMANT ASSERTING AN ADMINISTRATIVE EXPENSE THAT AROSE OR ACCRUED AFTER FEBRUARY 6, 2023, BUT PRIOR TO JULY 21, 2023. THIS FORM IS NOT FOR FILING CLAIMS ARISING OR ACCRUING AFTER JULY 20, 2023.**
6. This Administrative Claim form should be filed electronically on or before 5:00 Prevailing Pacific Time on July 20, 2023 through the Court's CM/ECF System, or mailed to the following address so that it is received by the Clerk of the United States Bankruptcy Court at the address below on or before 5:00 p.m. Prevailing Pacific Time on July 20, 2023.

Clerk of the United States Bankruptcy Court, District of Nevada
300 Las Vegas Blvd. South, Las Vegas, NV 89101
7. **THE CLAIMANT MUST ATTACH COPIES OF ANY AND ALL SUPPORTING DOCUMENTATION THAT PROVIDES EVIDENCE THAT THIS CLAIM IS FOR AN OBLIGATION THAT AROSE OR ACCRUED AFTER FEBRUARY 6, 2023, BUT PRIOR TO JULY 21, 2023, SUCH AS PROMISSORY NOTES, PURCHASE ORDERS, INVOICES, ITEMIZED STATEMENTS OF ACCOUNTS, CONTRACTS, COURT JUDGMENTS, OR EVIDENCE OF A SECURITY INTEREST. IF THE DOCUMENTATION IS NOT ATTACHED, THE DEBTOR MAY SEEK DISALLOWANCE OF YOUR CLAIM.**
8. To be considered timely filed, this Administrative Claim form must be filed with the Bankruptcy Court (either through the Court's CM/ECF System or by mailing it to the Clerk of the United States Bankruptcy Court as set forth above) by 5:00 p.m. (Prevailing Pacific Time) on July 20, 2023, and should include appropriate documentation/materials establishing the claimant's entitlement to an allowed Administrative Claim and the amount of the asserted claim.